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The Directors
Tritax Big Box REIT plc
72 Broadwick Street
London
W1F 9QZ

21 March 2024

Our ref: CFID/SH/APK/H228

Jefferies International Limited
100 Bishopsgate
London
EC2N 4JL

Dear Sir or Madam

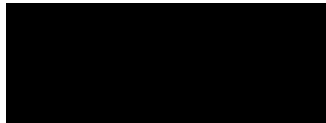
Tritax Big Box REIT plc (the “Company”)

Announcement under Rule 2.7 of the City Code on Takeovers and Mergers dated 21 March 2024 (the “Announcement”)

We have given and not withdrawn our consent to the inclusion in the Announcement issued by the Company of our report relating to the quantified financial benefits statement in the form and context in which it is included.

Our consent is required by Rule 23.2 of the City Code on Takeovers and Mergers and is given for the purpose of complying with that provision and for no other purpose.

Yours faithfully



BDO LLP
Chartered Accountants