

Charities and Foundations

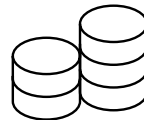
August 2023

For professional investors only – not for use by retail investors or advisers.

Charities and foundations have been investing with abrdn for 20 years. Throughout that time we have helped support our clients' investment objectives and values.

We aim to be your trusted investment partner, by combining specialist institutional capabilities with best-in class charitable expertise.

We offer a range of segregated and pooled solutions, and three "pots" of potential investment strategies.



£2.0bn UK Charity assets under management.¹



Long track record of investing across a wide range of asset classes.



ESG is embedded into our investment research. We engage (and vote) on all our holdings.

We want to help clients meet their investment objectives through our 'Three Pot' approach

Pot 1



**Short Term:
Liquidity solutions**

Pot 2



**Longer-Term:
Equities, Bonds,
Alternatives**

Pot 3



**Specific Focus:
Private Markets
and Responsible
Investing**

Why choose abrdn?

Performance

Broad range of investment capabilities and long track record of working with charities and foundations..

Purpose

Global leader in responsible investment with the scale and influence to improve environmental and social outcomes

Partnership

Driven to become a trusted investment partner and provide investments that truly reflect clients' values and motivations

¹ Source: abrdn 31 December 2022.



Sustainability

As a company, we aim to lead by example, striving for the same high standards that we demand from the companies we invest in. We use our extensive global investment capabilities to identify superior companies positioned to benefit from long term structural changes in the global economy

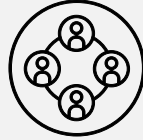
We have elevated our sustainability efforts across the company. That's because we believe the consideration of ESG factors results in more constructive engagement and better informed investment decisions – helping our clients achieve their financial objectives.



ESG factors are financially material, and impact corporate performance



Understanding ESG risks and opportunities alongside other financial metrics allows us to make better investment decisions



Informed and constructive engagement helps foster better companies, enhancing the value of our clients' investments

Responsible Investing – A.B.C

We believe in investing for profit with purpose – A.B.C



Walking the walk

Our vision for a better future starts with asking more of ourselves. There will always be more to do, but we are proud of progress we have made.

45%

45% of our board is female

Carbon Neutral

We aim to be net zero in our operations by 2040






Contact Us

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Important Information

For professional investors only – Not for public distribution.

The value of investments, and the income from them, can go down as well as up and investors may get back less than the amount invested.

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